

**M/S KG Corporation Ltd ( Formerly Known as - M/s Tayal Energy Ltd)- Following Secured Lenders Filed Claim**

| <b>SR. NO.</b> | <b>NAME OF THE LENDER OR DEPOSITED</b> | <b>Total Amount of Claim as per form C</b> | <b>Amount of Claim Accepted by IP</b> | <b>Share</b>  | <b>Remarks in case of variation in claim amount admitted query raised by IP</b> |
|----------------|--|--|---------------------------------------|---------------|---|
| 1              | UCO BANK                               | 2073102738.97                              | 2073102738.97                         | 10.94%        | --  |
| 2              | Punjab National Bank                   | 2881434362.50                              | 2881434362.50                         | 15.21%        | --  |
| 3              | Bank of India                          | 1193768099.51                              | 1193768099.51                         | 6.30%         | --  |
|                |  |  |                                       |               |   |
|                | <b>Grand Total</b>                     | <b>6148305200.98</b>                       | <b>6148305200.98</b>                  | <b>32.45%</b> |   |